March 21, 2020

#### **TRAINING #4**

## Facilitating and Building Engaging Meetings on Digital Platforms

Organizing to Build League Power



## Quick Housekeeping

- This meeting will be recorded to keep accurate notes to share with attendees after the call.
- Staff will be monitoring the chat box.
- If you are not speaking, please mute yourself to minimize distractions.
- Slides and additional resources will be available on League Management Site:

https://www.lwv.org/league-management/recruitmentengagement/organizing-resources-build-league-power





Luana Chaires
ORGANIZER



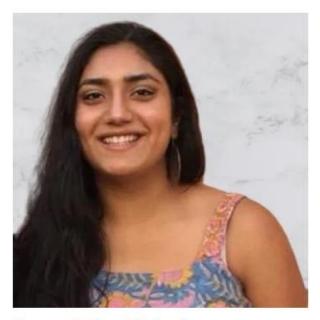
Alicia Gurrieri ORGANIZING MANAGER



Alma Couverthie
NATIONAL ORGANIZING DIRECTOR

## LWVUS Facilitators





Samyuktha Mahadevan CAMPAIGN ORGANIZER

## New LWVUS Campaign Organizer



## Community Norms

- Bring you full self and limit distractions.
- Use the chat box to add thoughts, experiences, and/or questions
- \*

What is learned here leaves here.





## Agenda



4 BEST PRACTICES OF A GREAT FACILITATOR



COMMUNITY NORMS FOR DIGITAL SPACES



CATEGORIES OF MEETINGS & BEST PRACTICES



# What does a facilitator do?

A facilitator guides a group or a team through a agreed-upon, convenient, cooperative, and effective process to reach a goal.







## A Great Facilitator will be able to...



- 1. Plan a Constructive Agenda
- 2. Set the Tone
- 3. Balance and Encourage participation
- 4. Provide Closure

## 1. Plan a Constructive Agenda

- Identify the purpose of your meeting and select topics that are relevant
- Don't do it alone! Ask people to contribute to the agenda.
- Assign roles to your team/participants for the meeting
- Create a timed itinerary of your meeting and stick to it
- Do a tech rehearsal for the technology you are utilizing



### 2. Set the Tone

- Using a meeting platform that will allow video of the facilitator
- Establishing community norms
- Being mindful of non-verbal communications
- Keep the group moving towards the goal of the meeting
- Have a sense of humor and humility
- Be flexible and willing to shift gears when needed



## 3. Balance and Encourage Participation

- Respect for all participants and interest in what everyone has to offer
- Maintain a safe and empowering environment
- Utilize community norms
- Demonstrate active listening
- Pause and allow for reflection
- Regularly ask for input and invite questions



## 4. Provide Closure

- Doesn't let the meeting drag on
- Ends on a positive note and on time
- Reiterate the meeting objective and what was accomplished
- Thank You and Congratulations
- Cues "Next Steps"
- Provides reminders
- Follow-up when needed



# COMMUNITY NORMS FOR DIGITAL SPACES





# Developing Community Norms for Digital Spaces

#### Identify Articulate Reevaluate Ask DEI Ask for input Reevaluate Articulate goals Keep LWV Identify and feedback community and prioritize Diversity, your values and needs Equity, and community mission Inclusion norms policy central periodically when developing community norms





## Suggested Community Norms in Digital Spaces

- Bring your full self and limit distractions
- Use active and reflective listening
- Ask questions for clarifications to help avoid making assumptions.
- Use the mute button to avoid background distractions
- Create a shared Understanding
- Turn on your video whenever possible

# TYPES OF MEETINGS & BEST PRACTICES





# Types of Meetings

- Internal Meeting
- League Community Meeting
- Public Engagement Meeting









## **Internal Meeting**

#### **KEY FEATURES**

- Participants: League members, staff, board members
- Goals:
  - Mostly action-oriented
  - League business

#### **BEST PRACTICES**

- Allow time for troubleshooting login
- Agree on meeting norms
- Agenda is sent out ahead of time with important meeting information
- Design an ice-breaker check-in
- Consider ways to add additional engagement
- Assign roles

## League Community Meeting

#### **KEY FEATURES**

- Participants: League members/volunteers, local and state League, multi-League meetings
- Goals:
  - Can be action-oriented
  - Foster community
  - Introduce new members

#### **BEST PRACTICES**

- Ice Breakers
- Community Norms
- Create a digital parking lot
- Celebrate moments of consensus

## Public Engagement Meeting

#### **KEY FEATURES**

- Participants: General public, coalition partners, community leaders
- Goals
  - Public education
  - Member recruitment
  - Developing community partnerships

#### **BEST PRACTICES**

- Create a collaborative environment among your team and non-league partners
- Have an outreach and marketing plan for your event
- Schedule time to practice the presentation
- Delegate a specific person to be present for technical issues
- Join 15-20 minutes before to test your video and microphone

### Next Steps:

- Contact <u>organizing@lwv.org</u> with any questions, comments or feedback!
- Check out <u>Organizing Resource</u> <u>page</u> for recording of previous trainings and more!
- June 4<sup>th</sup> An Intermediate's Guide to Social Media Tools Training from 3-4:30 ET





